

## USTR 2005 "SPECIAL 301" DECISIONS

*IIPA's 2004 FINAL ESTIMATED TRADE LOSSES DUE TO COPYRIGHT PIRACY (in millions of U.S. dollars)  
and PIRACY LEVELS IN-COUNTRY*

	Motion Pictures		Records & Music		Business Software <sup>1</sup>		Entertainment Software <sup>2</sup>		Books	TOTAL LOSSES
	Losses	Piracy Levels	Losses	Piracy Levels	Losses	Piracy Levels	Losses	Piracy Levels	Losses	
<b>PRIORITY FOREIGN COUNTRY</b>										
Ukraine (OCR)	45.0	90%	115.0	65%	63.0	91%	NA	NA	NA	223.0
<b>PRIORITY WATCH LIST</b>										
Argentina	30.0	45%	41.5	55%	63.0	75%	NA	80%	4.0	138.5
Brazil (GSP)	120.0	30%	343.5	52%	359.0	64%	120.4	74%	18.0	960.9
Egypt	NA	NA	7.5	40%	28.0	65%	NA	90%	30.0	65.5
India	80.0	60%	67.3	50%	239.0	74%	59.5	86%	38.0	483.8
Indonesia (OCR)	32.0	92%	27.6	80%	100.0	87%	NA	NA	32.0	191.6
Israel	30.0	40%	34.0	40%	30.0	33%	12.4	88%	1.0	107.4
Kuwait	12.0	95%	8.0	65%	26.0	68%	NA	NA	1.0	47.0
Lebanon (GSP)	10.0	80%	3.0	70%	15.0	75%	NA	75%	3.0	31.0
Pakistan (GSP)	12.0	NA	70.0	100%	14.0	82%	NA	NA	52.0	148.0
People's Republic of China	280.0	95%	202.9	85%	1488.0	90%	510.0	90%	50.0	2530.9
Philippines (OCR)	33.0	85%	20.0	40%	38.0	71%	NA	90%	48.0	139.0
Russian Federation (OCR +GSP)	275.0	80%	411.9	66%	800.0	87%	255.8	73%	42.0	1784.7
Turkey	50.0	45%	15.0	70%	107.0	66%	NA	NA	23.0	195.0
Venezuela	25.0	NA	31.0	80%	39.0	79%	NA	NA	NA	95.0
<b>WATCH LIST</b>										
Azerbaijan	NA	NA	12.0	83%	NA	NA	NA	NA	NA	12.0
Bahamas	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Belarus	NA	NA	26.0	71%	NA	NA	NA	NA	NA	26.0
Belize	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Bolivia	2.0	NA	16.0	90%	5.0	80%	NA	NA	NA	23.0
Bulgaria	4.0	35%	6.5	75%	18.0	71%	NA	50%	NA	28.5
Canada (OCR)	NA	NA	NA	NA	560.0	36%	NA	NA	NA	560.0
Chile	2.0	40%	24.8	50%	49.0	64%	37.9	70%	1.0	114.7
Colombia	40.0	75%	51.6	71%	46.0	55%	NA	NA	6.0	143.6
Costa Rica	2.0	40%	NA	NA	9.0	67%	NA	NA	NA	11.0
Croatia	2.0	25%	NA	NA	27.0	58%	NA	50%	NA	29.0
Dominican Republic	2.0	20%	10.3	75%	2.0	77%	NA	NA	1.0	15.3
Ecuador	NA	NA	20.0	95%	7.0	70%	NA	NA	2.5	29.5
European Union (OCR)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Guatemala	2.0	40%	NA	NA	6.0	78%	NA	NA	NA	8.0
Hungary	20.0	35%	11.5	38%	65.0	44%	21.5	59%	4.0	122.0
Italy	160.0	15%	45.0	23%	779.0	50%	NA	34%	23.0	1007.0
Jamaica	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Kazakhstan (GSP)	NA	NA	23.0	68%	NA	NA	NA	NA	NA	23.0
Latvia	NA	NA	12.0	85%	10.0	58%	NA	80%	NA	22.0
Lithuania	1.5	65%	15.0	80%	11.0	58%	NA	85%	NA	27.5
Malaysia	36.0	50%	55.5	52%	73.0	61%	12.9	91%	10.0	187.4
Mexico	140.0	70%	326.0	60%	222.0	65%	132.2	76%	42.0	862.2
Peru	4.0	75%	68.0	98%	22.0	73%	NA	NA	8.5	102.5
Poland	30.0	35%	36.0	37%	197.0	59%	109.3	94%	5.0	377.3
Romania	8.0	55%	18.0	78%	32.0	74%	NA	65%	2.0	60.0
Saudi Arabia (OCR)	20.0	40%	15.0	35%	73.0	52%	NA	68%	14.0	122.0
Slovakia	2.0	25%	NA	NA	26.0	48%	NA	NA	NA	28.0
South Korea	40.0	20%	2.3	16%	276.0	46%	349.0	43%	42.0	709.3
Taiwan	40.0	40%	49.4	36%	88.0	43%	123.0	63%	20.0	320.4
Tajikistan	NA	NA	5.0	81%	NA	NA	NA	NA	NA	5.0
Thailand	30.0	60%	24.9	45%	100.0	78%	NA	76%	30.0	184.9
Turkmenistan	NA	NA	7.0	85%	NA	NA	NA	NA	NA	7.0
Uruguay	2.0	35%	NA	NA	7.0	71%	NA	NA	NA	9.0
Uzbekistan (GSP)	NA	NA	31.0	81%	NA	NA	NA	NA	NA	31.0
Vietnam	10.0	NA	NA	NA	30.0	92%	NA	NA	16.0	56.0
<b>306 MONITORING</b>										
Paraguay <sup>3</sup>	2.0	95%	127.8	99%	6.0	83%	NA	NA	2.0	137.8
	1635.5		2437.8		6155.0		1743.9		571.0	12543.2

Endnotes:

<sup>1</sup> BSA's 2004 piracy statistics were preliminary at the time of IIPA's February 11, 2005 Special 301 filing. These numbers have now been revised and final losses and piracy levels are reflected above. BSA's 2004 statistics reflect the U.S. publishers' share of software piracy losses in each country. These figures follow the methodology found in the BSA/IDC July 2004 Global Software Piracy Study, and cover, in addition to business applications software, computer applications such as operating systems, consumer applications such as PC gaming, personal finance, and reference software.

<sup>2</sup> ESA's reported dollar figures reflect the value of pirate product present in the marketplace as distinguished from definitive industry "losses." The methodology used by the ESA is described in Appendix B of IIPA's February 2005 report.

<sup>3</sup> Paraguay: RIAA reports that its estimated losses to the records and music industry include both domestic piracy in Paraguay and estimated losses caused by transshipment.

\*GSP\* means that the U.S. government is reviewing this country's IPR practices under the Generalized System of Preferences trade program.

\*OCR\* means out-of-cycle review to be conducted by USTR.