

USTR 2005 "SPECIAL 301" DECISIONS

IIPA 2003-2004 FINAL ESTIMATED TRADE LOSSES DUE TO COPYRIGHT PIRACY

(in millions of U.S. dollars)

and 2003-2004 PIRACY LEVELS IN-COUNTRY

EUROPE THE CIS

	Motion Pictures				Records & Music				Business Software ¹				Entertainment Software ²				Books		Totals	
	Losses		Levels		Losses		Levels		Losses		Levels		Losses		Levels		Loss	Loss	Loss	Loss
	2004	2003	2004	2003	2004	2003	2004	2003	2004	2003	2004	2003	2004	2003	2004	2003	2004	2003	2004	2003
PRIORITY FOREIGN COUNTRY																				
Ukraine (OCR)	45.0	45.0	90%	90%	115.0	125.0	65%	75%	63.0	59.0	91%	91%	NA	NA	NA	85%	NA	NA	223.0	229.0
PRIORITY WATCH LIST																				
Russian Federation (OCR + GSP)	275.0	275.0	80%	75%	411.9	405.0	66%	64%	800.0	704.0	87%	87%	255.8	NA	73%	80%	42.0	40.0	1784.7	1424.0
WATCH LIST																				
Azerbaijan	NA	NA	NA	NA	12.0	12.2	82%	83%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	12.0	12.2
Belarus	NA	NA	NA	NA	26.0	22.0	71%	74%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	26.0	22.0
Bulgaria	4.0	4.0	35%	25%	6.5	7.0	75%	80%	18.0	16.0	71%	71%	NA	NA	50%	NA	NA	0.3	28.5	27.3
Croatia	2.0	NA	25%	NA	NA	NA	NA	NA	27.0	NA	58%	NA	NA	NA	NA	NA	NA	NA	29.0	NA
European Union (OCR)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Hungary	20.0	20.0	35%	30%	11.5	8.0	38%	30%	65.0	55.0	44%	42%	21.5	NA	59%	NA	4.0	4.0	122.0	87.0
Italy	160.0	140.0	15%	20%	45.0	42.0	23%	22%	779.0	642.0	50%	49%	NA	168.5	34%	47%	23.0	23.0	1007.0	1015.5
Kazakhstan (GSP)	NA	NA	NA	NA	23.0	22.7	68%	70%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	23.0	22.7
Latvia	NA	NA	NA	85%	12.0	10.0	85%	80%	10.0	10.0	58%	57%	NA	NA	80%	95%	NA	NA	22.0	20.0
Lithuania	1.5	NA	65%	NA	15.0	13.5	80%	85%	11.0	10.0	58%	58%	NA	NA	85%	90%	NA	NA	27.5	23.5
Poland	30.0	30.0	35%	30%	36.0	34.0	37%	45%	197.0	171.0	59%	58%	109.3	NA	94%	NA	5.0	5.0	377.3	240.0
Romania	8.0	8.0	55%	35%	18.0	18.0	78%	80%	32.0	28.0	74%	73%	NA	NA	65%	NA	2.0	2.0	60.0	56.0
Slovakia	2.0	NA	25%	NA	NA	NA	NA	NA	26.0	NA	48%	NA	NA	NA	NA	NA	NA	NA	28.0	NA
Tajikistan	NA	NA	NA	NA	5.0	5.2	81%	82%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	5.0	5.2
Turkmenistan	NA	NA	NA	NA	7.0	7.0	85%	89%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	7.0	7.0
Uzbekistan (GSP)	NA	NA	NA	NA	31.0	30.5	81%	81%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	31.0	30.5
TOTALS	547.5	522.0			774.9	762.1			2028.0	1695.0			386.6	NA			76.0	74.3	3813.0	3221.9

Endnotes:

¹ BSA's 2004 piracy statistics were preliminary at the time of IIPA's February 11, 2005 Special 301 filing. These numbers have now been revised and final losses and piracy levels are reflected above. BSA's 2004 statistics reflect the U.S. publishers' share of software piracy losses in each country. These figures follow the methodology found in the BSA/IDC July 2004 Global Software Piracy Study, and cover, in addition to business applications software, computer applications such as operating systems, consumer applications such as PC gaming, personal finance, and reference software.

²ESA's reported dollar figures reflect the value of pirate product present in the marketplace as distinguished from definitive industry "losses." The methodology used by ESA is further described in Appendix B of IIPA's 2005 Special 301 report which can be found on IIPA's website at <http://www.iipa.com/pdf/2005spec301methodology.pdf>.

"GSP" means that the U.S. government is reviewing this country's IPR practices under the Generalized System of Preferences trade program.

"OCR" means out-of-cycle review to be conducted by USTR.