

## USTR 2006 "SPECIAL 301" Decisions

IIPA 2004-2005 ESTIMATED TRADE LOSSES DUE TO COPYRIGHT PIRACY  
(in millions of U.S. dollars)  
and 2004-2005 ESTIMATED LEVELS OF COPYRIGHT PIRACY

### MIDDLE EAST/AFRICA

	Business Software <sup>1</sup>				Records & Music				Motion Pictures <sup>2</sup>				Entertainment Software <sup>3</sup>				Books		Totals <sup>4</sup>	
	Losses		Levels		Losses		Levels		Losses		Levels		Losses		Levels		Loss	Loss	Loss	Loss
	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004
<b>PRIORITY WATCH LIST</b>																				
Egypt	45.0	28.0	64%	65%	9.0	7.5	60%	40%	NA	NA	NA	NA	14.3	NA	85%	90%	30.0	30.0	98.3	65.5
Israel	39.0	30.0	32%	33%	28.0	34.0	35%	40%	NA	30.0	NA	40%	NA	12.4	95%	88%	1.0	1.0	68.0	107.4
Lebanon (GSP)	20.0	15.0	73%	75%	3.2	3.0	75%	70%	NA	10.0	NA	80%	NA	NA	NA	75%	4.0	3.0	27.2	31.0
Turkey	157.0	107.0	65%	66%	18.0	15.0	80%	70%	NA	50.0	NA	45%	NA	NA	NA	NA	23.0	23.0	198.0	195.0
<b>WATCH LIST</b>																				
Kuwait	35.0	26.0	66%	68%	8.5	8.0	70%	65%	NA	12.0	NA	95%	NA	NA	91%	NA	0.5	1.0	44.0	47.0
Saudi Arabia (OCR)	105.0	73.0	52%	52%	20.0	15.0	50%	35%	NA	20.0	NA	40%	NA	NA	95%	68%	10.0	14.0	135.0	122.0
<b>TOTALS</b>	<b>401.0</b>	<b>279.0</b>			<b>86.7</b>	<b>82.5</b>			<b>NA</b>	<b>122.0</b>			<b>14.3</b>	<b>12.4</b>			<b>68.5</b>	<b>72.0</b>	<b>570.5</b>	<b>567.9</b>
<b>Countries IIPA included in its 2006 301 Report, but which are not on USTR's 2006 301 list</b>																				
Kenya	12.0	NA	81.0%	NA	13.0	NA	97%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	25.0	NA
Morocco	31.0	NA	68.0%	NA	10.0	NA	95%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	41.0	NA
Nigeria	46.0	NA	82.0%	NA	52.0	NA	95%	NA	NA	NA	NA	NA	NA	NA	NA	NA	6.0	NA	104.0	NA
South Africa	116.0	NA	36.0%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	2.0	NA	118.0	NA
<b>ESTIMATED REGIONAL TOTALS</b>	<b>606.0</b>	<b>279.0</b>			<b>161.7</b>	<b>82.5</b>			<b>NA</b>	<b>122.0</b>			<b>14.3</b>	<b>12.4</b>			<b>76.5</b>	<b>72.0</b>	<b>858.5</b>	<b>567.9</b>

Endnotes:

<sup>1</sup>BSA's 2005 statistics are final. They represent the U.S. publishers' share of software piracy losses in each country, and follow the methodology compiled in the Second Annual BSA/IDC Global Software Piracy Study (May 2005), available at <http://www.bsa.org/globalstudy/>. These figures cover, in addition to business applications software, computer applications such as operating systems, consumer applications such as PC gaming, personal finance, and reference software.

<sup>2</sup>MPAA's trade losses and piracy levels for 2005 are available for a limited number of countries and are based on a methodology that analyzes physical or "hard" goods and Internet piracy. For a description of the new methodology, please see Appendix B of this report. MPAA reported additional loss numbers and piracy levels after the 301 decisions were made and these appear on this chart and at [www.iipa.com](http://www.iipa.com).

<sup>3</sup>ESA's reported dollar figures reflect the value of pirate product present in the marketplace as distinguished from definitive industry "losses." The methodology used by the ESA is further described in Appendix B of IIPA's 2006 Special 301 report.

<sup>4</sup>For many countries, the "total" loss figure does not include losses for one or more industry sectors where figures are unavailable (NA). Consequently, the totals for these countries are even more conservative.

"GSP" means that the U.S. government is reviewing this country's IPR practices under the Generalized System of Preferences trade program.

"OCR" means out-of-cycle review to be conducted by USTR.