

USTR 2006 "SPECIAL 301" DECISIONS
IIPA 2004-2005 ESTIMATED TRADE LOSSES DUE TO COPYRIGHT PIRACY
(in millions of U.S. dollars)
and 2004-2005 ESTIMATED LEVELS OF COPYRIGHT PIRACY

ASIA PACIFIC

	Business Software ¹				Records & Music				Motion Pictures ²				Entertainment Software ³				Books		Totals ⁴	
	Losses		Levels		Losses		Levels		Losses		Levels		Losses		Levels		Loss	Loss	Loss	Loss
	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004
PRIORITY WATCH LIST																				
India	255.0	239.0	72%	74%	70.7	67.3	55%	50%	7.0	80.0	29%	60%	65.2	59.5	86%	86%	42.0	38.0	439.9	483.8
Indonesia (OCR)	153.0	100.0	87%	87%	24.5	27.6	75%	80%	NA	32.0	NA	92%	NA	NA	NA	NA	32.0	32.0	209.5	191.6
People's Republic of China	1554.0	1488.0	86%	90%	204.0	202.9	85%	85%	244.0	280.0	93%	95%	589.9	510.0	92%	90%	52.0	50.0	2643.9	2530.9
WATCH LIST																				
Malaysia	82.0	73.0	60%	61%	38.8	55.5	49%	52%	NA	36.0	NA	50%	23.4	12.9	91%	91%	10.0	10.0	154.2	187.4
Pakistan	26.0	14.0	86%	82%	25.0	70.0	100%	100%	NA	12.0	NA	NA	NA	NA	NA	NA	55.0	52.0	106.0	148.0
Philippines ³	46.0	38.0	71%	71%	21.0	20.0	40%	40%	NA	33.0	NA	85%	11.3	NA	85%	90%	48.0	48.0	126.3	139.0
Republic of Korea	200.0	276.0	46%	46%	1.3	2.3	13%	16%	9.0	40.0	7%	20%	415.1	349.0	55%	43%	43.0	42.0	668.4	709.3
Taiwan	56.0	88.0	43%	43%	21.5	49.4	26%	36%	98.0	40.0	51%	40%	161.9	123.0	42%	63%	18.0	20.0	355.4	320.4
Thailand	155.0	100.0	80%	78%	21.9	24.9	45%	45%	149.0	30.0	62%	60%	NA	NA	75%	76%	30.0	30.0	355.9	184.9
Vietnam	21.0	30.0	90%	92%	NA	NA	95%	NA	NA	10.0	NA	NA	NA	NA	NA	NA	16.0	16.0	37.0	56.0
TOTALS	2548.0	2446.0			428.7	519.9			507.0	593.0			1266.8	1054.4			346.0	338.0	5096.5	4951.3
Countries IIPA included in its 2006 301 Report, but which are not on USTR's 2006 301 list																				
Bangladesh	NA	NA	NA	NA	NA	NA	85%	NA	NA	NA	NA	NA	NA	NA	NA	NA	6.0	NA	6.0	NA
Burma (Myanmar)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	4.0	NA	4.0	NA
Brunei	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Cambodia	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	4.5	NA	4.5	NA
Hong Kong	56.0	NA	54%	NA	4.3	NA	18%	NA	4.0	NA	9%	NA	90.8	NA	71%	NA	6.0	NA	161.1	NA
Japan	811.0	NA	28%	NA	NA	NA	NA	NA	216.0	NA	15%	NA	NA	NA	NA	NA	NA	NA	1027.0	NA
Lao People's Democratic Republic	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	3.0	NA	3.0	NA
New Zealand	18.0	NA	23%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	28%	NA	NA	NA	18.0	NA
Singapore	43.0	NA	40%	NA	2.4	NA	5%	NA	NA	NA	NA	NA	NA	NA	NA	NA	2.0	NA	47.4	NA
ESTIMATED REGIONAL TOTALS	3476.0	2446.0			435.4	519.9			727.0	593.0			1357.6	1054.4			371.5	338.0	6367.5	4951.3

Endnotes:

¹BSA's 2005 statistics are final. They represent the U.S. publishers' share of software piracy losses in each country, and follow the methodology compiled in the Second Annual BSA/IDC Global Software Piracy Study (May 2005), available at <http://www.bsa.org/globalstudy/>. These figures cover, in addition to business applications software, computer applications such as operating systems, consumer applications such as PC gaming, personal finance, and reference software.

²MPAA's trade losses and piracy levels for 2005 are available for a limited number of countries and are based on a methodology that analyzes physical or "hard" goods and Internet piracy. For a description of the new methodology, please see Appendix B of this report. MPAA reported additional loss numbers and piracy levels after the 301 decisions were made and these appear on this chart and at www.iipa.com.

³ESA's reported dollar figures reflect the value of pirate product present in the marketplace as distinguished from definitive industry "losses." The value of pirate product in the market in the Philippines reflects only the value of pirate product for personal computers. The methodology used by the ESA is further described in Appendix B of this report.

⁴For many countries, the "total" loss figure does not include losses for one or more industry sectors where figures are unavailable (NA). Consequently, the totals for these countries are even more conservative.

"OCR" means out-of-cycle review to be conducted by USTR.